



Measure B  
Branciforte Small Schools  
Site Bond Committee Meeting



APRIL 20, 2021



# AGENDA

Budget Overview

AFE Campus Update

Budget Review





# BRANCIFORTE SMALL SCHOOLS – SCCS Bond Organization Chart



**Santa Cruz City School Board of Trustees**



**SCCS Superintendent – Kris Munro**



**BOND PROJECT CORE TEAM**  
Jim Monreal, Assistant Superintendent Business Services  
Trevor Miller, Director Maintenance Operations and Transportation  
Jerene Lacey, Interim Director of Fiscal Services  
Chris Garcia, Construction Facilities Project Manager  
Tricia Hayes, Project Coordinator  
Paul Lipscomb, Maintenance & Operations and Custodial Supervisor  
Architectural Firm Advisors – Bartos, Belli, Madi Group (advise & inform Core Teams & Site Bond Committees)



**School Site Bond Committees**  
(Composed of Principal, Parents, Staff & Secondary Students)

**Independent  
Community Bond  
Oversight  
Committee**



## Bond Projects Areas of Responsibility

### **BOARD/SUPERINTENDENT**

- Approval of contracts
- Approval of change orders
- Approval of expenditures
- Approval of project prioritization, project plans and schedules
- Approval of deferred maintenance plans
- Approval of sale of bonds

*Receives regular updates on progress and status of bond program from District Administration and BOC*

### **BOND OVERSIGHT COMMITTEE (BOC)**

- Review expenditures
- Annual report
- Inform the public

*Meets a minimum of once per year with Bond Project Core Team to receive regular project updates and reports regularly to the Board*



Bond Projects  
Areas of  
Responsibility  
Continued

**BOND PROJECT CORE TEAM**

- Project leadership and oversight
- Primary decision-making body during design and construction phases
- Completes project spending authority within Board approved budget
- Seeks input from community and all stakeholders
- Seeks approval from the Board for initial project funding, budget and schedule
- Monitor and maintain project schedule and budget
- Establishes project priorities within voter approved bond scope
- Provides content for bond update and communications for website and newsletters

*Meets weekly. Provides input to BOC and School Board*

**SITE BOND COMMITTEES**

- Provides input and makes recommendation to Bond Project Core Team on major design projects
- Acts as liaison to staff, community, students and parents
- Assists Core Team in establishing project priorities

*Meets as needed and reports to the Superintendent and Bond Project Core Team*



## Commitment to Informing & Engaging Site Bond Committees

- Post dates of meetings well ahead of time on district & site websites
- Provide lists of committee membership on bond website
- Provide members with meeting agendas and any backup material needed to be well-informed recommendation-builders three days ahead of meetings
- Post notes (minutes) of meetings on websites
- Ensure that Principals keep site staffs “in the loop” on key issues
- Post periodic visual updates on site projects on bond website

# BRANCIFORTE SMALL SCHOOLS – MEASURE B BUDGETS



PROJECT	START	COMPLETE	PROJECT BUDGET
MULTI-PROJECT OVERHEAD	ONGOING	ONGOING	\$37,182
PLAYGROUND, SHADE STRUCTURE & RAMP	COMPLETE	COMPLETE	\$570,685
NEW CLASSROOM BUILDING & SITE WORK	02/01/2019	11/02/2019	\$3,385,259
ALTERNATIVE FAMILY EDUCATION CAMPUS	02/01/2020	03/31/2020	\$2,484,569
PORTABLE DEMOLITION & SITE WORK	06/15/2021	08/23/2021	\$60,000
CARD ACCESS SECURITY SYSTEM	06/10/2019	08/21/2020	\$135,000
DATA INFRASTRUCTURE IMPROVEMENTS	06/10/2019	08/21/2020	\$250,000
ELEVATOR MODERNIZATION PROJECT	2/1/2021	08/06/2021	\$500,000
UNASSIGNED PROJECT BUDGET	TBD	TBD	\$1,156,405

*POTENTIAL BUDGET FUNDS AVAILABLE FOR SITE USE: \$628,577.00*

**READJUSTED SITE BUDGET: \$9,207,676**

*\*\*WAITING ON CONFIRMATION FOR FINAL BOND ALLOCATION*



## CAMPUS PRIORITIES

- ❖ NEW ELEVATOR
- ❖ NEW ROOF FOR MAIN BUILDING
- ❖ MODERNIZATION OF MAIN BUILDING
- ❖ 3<sup>RD</sup> FLOOR RECONFIGURATION

## DISTRICT PRIORITIES

- ❖ NEW CAMPUS-WIDE CLASSROOM FURNITURE
- ❖ CLASSROOM TECHNOLOGY



# BRANCIFORTE SMALL SCHOOLS – AFE CAMPUS REPLACEMENT



## OVERALL SCHEDULE:

CONSTRUCTION START: DECEMBER 21<sup>ST</sup>, 2020  
*DEMOLITION OF BUILDINGS, SITE ELEMENTS,  
UNDERGROUND, AND FOUNDATIONS*

ESTIMATED BUILDING INSTALL:  
MODULE DELIVERY APRIL 26-28  
MODULES SET APRIL 28<sup>TH</sup>

BUILDING COMPLETION JULY 2021  
FURNITURE INSTALLATION JULY 2021

FINAL COMPLETION: JULY 2021

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# BRANCIFORTE SMALL SCHOOLS – ELEVATOR UPDATE



PROJECT IS TO MODERNIZE THE CURRENT ELEVATOR. ELEVATOR CONSULTANT IS WORKING ON A PROJECT TO BID OUT DURING THE SUMMER.

FINAL COMPLETION: AUGUST 2021

# BRANCIFORTE SMALL SCHOOLS – MEASURE B BUDGETS



RE-ADJUSTED SITE BUDGET: \$9,207,676

**\*ESTIMATED REMAINING UPDATED BUDGET: \$1,784,981**

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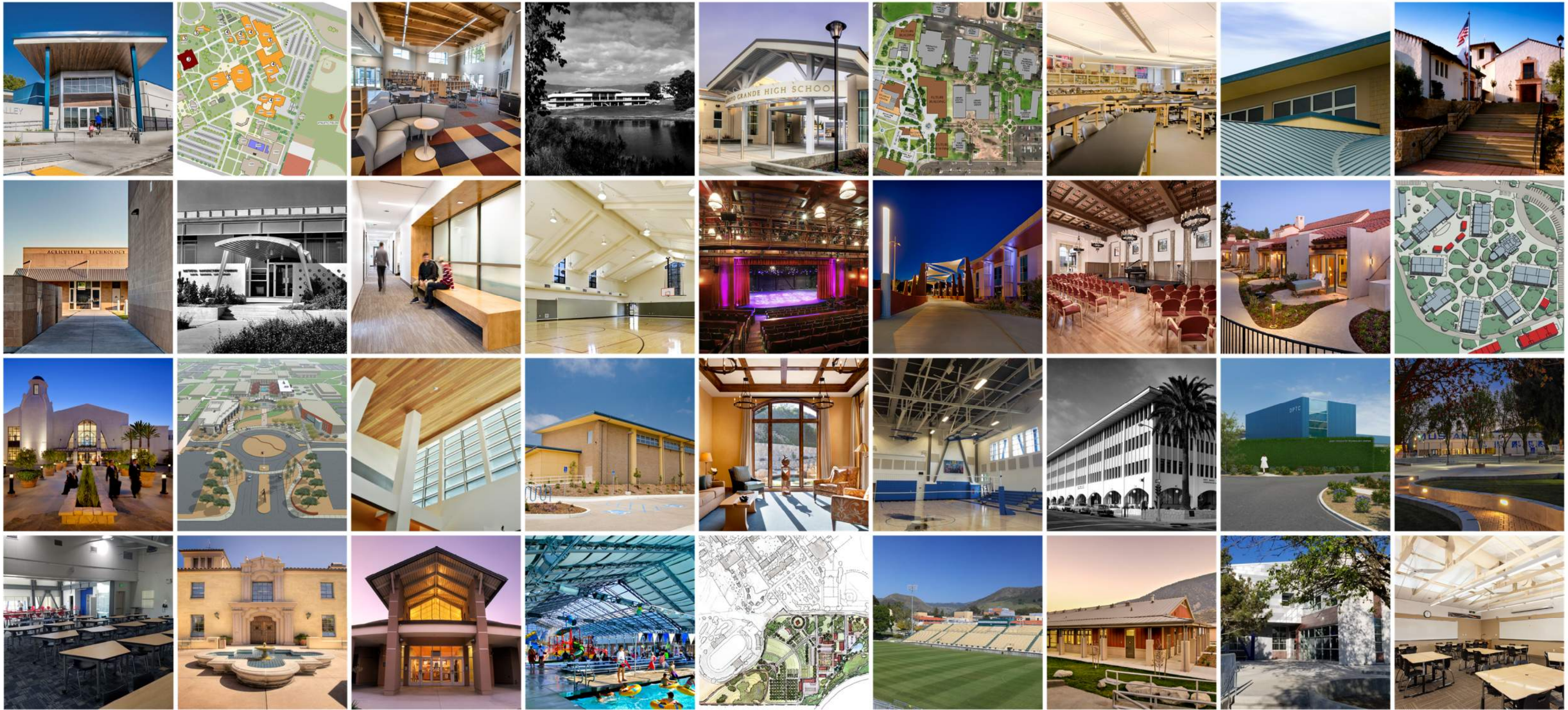
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QUESTIONS





Thank You

